E-Mail Management

Policy No. 803

Policy Statement: E-mails created and received by the staff in the course of their work

activities that are records of their functions, business activities, and

decisions are to be printed and filed.

Intent of Policy: To preserve e-mails that are the only existing records as evidence of

program delivery.

Definition: Communication sent or received internally or externally on an

electronic mail system, including any attachments transmitted with the message as well as the associated transmission and receipt data.

Procedure: a) Print and file e-mails on a regular basis (daily).

b) Initial all e-mails, once printed, before filing.

c) E-mails must remain intact (in terms of structure, content, and

context).

d) Clear deleted items folder every two weeks to prevent

overloading the server.

Exceptions: E-mails that are transitory records are to be deleted as soon as they

are no longer needed.

